



TURNAROUND CORPORATE ADVISORS PRIVATE LIMITED

A SEBI Registered Category-I Merchant Banker

March 24, 2026

Aar Shyam India Investment Company Limited

Space No. 920, Kirti Shikhar Building,
District Centre, Janakpuri B-1,
New Delhi, India, 110058

Dear Sirs,

Subject: Open Offer for acquisition of upto 7,80,000 (Seven Lakhs Eighty Thousand) fully Paid Up Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Aar Shyam India Investment Company Limited (hereinafter referred to as "Target" or "Target Company" or "Aar Shyam") from the Public Shareholders of Target Company representing 26% of the Paid Up Equity Share Capital of the Target Company by Guruomega Private Limited ("Acquirer 1"), Mr. Man Mohan Katial ("Acquirer 2"); (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as the "Acquirers")

We are pleased to submit following documents related to the captioned Open Offer:

Copy of Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement ("Pre-Offer Advertisement cum Corrigendum") dated March 23, 2026 issued pursuant to the and in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") as published in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Pratahkal" (Marathi) [being the place of the Stock Exchange (BSE Limited), where Equity Shares of the Target Company are listed and the place where the Registered Office of the Company is situated] on March 24, 2026.

In case of any queries or clarifications, please feel free to call Mr. Heemadri Mukerjea on +91-11- 45510390 and/or info@tcagroup.in.

Please acknowledge receipt.

Thanking You,

Yours Truly,

For **TURNAROUND CORPORATE ADVISORS PRIVATE LIMITED**

(HEEMADRI MUKERJEA)

Managing Director

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF:

AAR SHYAM INDIA INVESTMENT COMPANY LIMITED

Registered Office: Space No. 920, Kirti Shikhar Building, District Centre, Janakpuri B-1, New Delhi, India, 110058
CIN: L47219DL1983PLC015266; Telephone No.: 011-45262909
Website: https://www.aarshyam.in/ Email-ID: info@aarshyam.in

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and Corrigendum to the Letter of Offer ("Pre-Offer Advertisement cum Corrigendum") is being issued by Turnaround Corporate Advisors Private Limited, ("Manager to the Offer"/ "Manager") on behalf of Guroomega Private Limited ("Acquirer 1"), Mr. Man Mohan Katial ("Acquirer 2"), (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as the "Acquirers"), pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") in respect of the Open Offer to acquire up to 7,80,000 (Seven Lakh Eighty Thousand) fully paid up Equity Shares of Rs. 10/- (Rupees Ten Only) each representing 26% of the Paid Up Equity Share Capital of Aar Shyam India Investment Company Limited (hereinafter referred to as "Target"/ "Target Company"/ "Aar Shyam") from the Public Shareholders of the Target Company by the Acquirers ("Open Offer" or "Offer").

This Pre-Offer Advertisement cum Corrigendum should be read in continuation of, and in conjunction with the (i) Public Announcement dated March 27, 2023 ("Public Announcement" or "PA"); (ii) Detailed Public Statement ("DPS") dated April 05, 2023 and with respect to the Open Offer which was published on April 05, 2023 in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Pratahkal" (Marathi); (iii) Draft Letter of Offer dated April 13, 2023 ("Draft Letter of Offer" or "DLOF"); and (iv) Letter of Offer dated March 18, 2026 ("Letter of Offer" or "LOF").

This Pre-Offer Advertisement cum Corrigendum is being published in all newspapers in which the DPS was published. Capitalized terms used but not defined in this Pre-Offer Advertisement cum Corrigendum shall have the same meanings assigned to such terms in the DPS and the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:
1. The Offer Price is Rs. 19.30/- (Rupees Nineteen and Thirty Paise only) per Equity Share. The Offer Price has been revised to Rs. 19.30/- (Rupees Nineteen and Thirty Paise only) per Equity Share, after incorporating interest at the rate of 10% per annum, on account of the delay in filing of the Letter of Offer (LOF).

2. The Committee of Independent Directors of the Target Company (hereinafter referred to as "IDC") recommended that the Offer Price of Rs. 19.30/- (Rupees Nineteen and Thirty Paise only) per Equity Share offered by the Acquirers, being the highest price amongst the selective criteria, is in line with the SEBI (SAST) Regulations and prima facie appears to be fair and reasonable. The recommendation of the IDC was approved on March 21, 2026 and published on March 23, 2026 in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Pratahkal" (Marathi).

3. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Open Offer.
4. The dispatch of the Letter of Offer (including Form of Acceptance cum Acknowledgement) (hereinafter collectively referred to as "LOF") was completed on March 18, 2026 to all the Public Shareholders.

5. Public Shareholders are required to refer to Paragraph 8 of the LOF (Procedure for Acceptance and Settlement) at page 25-31 of the LOF in relation to the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

6. The LOF along with the Form of Acceptance cum Acknowledgement would also be available at websites of SEBI- www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Open Offer- www.tcagroup.in, Target Company- https://www.aarshyam.in/ and RTA- https://www.masserv.com/ and Public Shareholders can also tender their Equity Shares by downloading the Form of Acceptance from the website.

Further, in case of non-receipt of the LOF, such Public Shareholders may download the same from the websites of SEBI- www.sebi.gov.in, BSE- www.bseindia.com, Manager to the Open Offer- www.tcagroup.in, Target Company- https://www.aarshyam.in/ and RTA- https://www.masserv.com/ Alternatively, in case of non-receipt of the LOF, the Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Paragraphs 8.12 of the LOF. Such Shareholders have to ensure that their order is entered in the electronic platform of BSE which will be made available by BSE before the closure of the Tendering Period.

7. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") was submitted to SEBI on Thursday, April 13, 2023 and all the observations suggested by SEBI vide their letter no. SEBI/HO/CFD/RAC/DCR-2/P/OW/26414/2023 dated June 28, 2023 have been duly incorporated in the LOF.

8. Details regarding the status of the statutory and other approvals:
As disclosed in the LOF, to the best of knowledge of the Acquirers, no statutory or other approvals are required in relation to the Open Offer.
9. The major changes suggested by SEBI Observation letter no. SEBI/HO/CFD/RAC/DCR-2/P/OW/26414/2023, dated June 28, 2023 ("SEBI Letter"), incorporated in Letter of Offer, are as under:

i. Revised Schedule of Activities: The schedule of activities has been revised as under:

Table with 3 columns: Nature of Activity, Day and Date Original Schedule, Revised Schedule. Rows include Date of Public Announcement, Last date of publication of the Detailed Public Statement, Last date of filing of Draft Letter of Offer with SEBI, etc.

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirers, PACs and the Seller) are eligible to participate in the Offer any time before the closure of the Offer.

** There has been no competing offer.
*** Subsequent to receipt of observations from the Securities and Exchange Board of India ("SEBI") on the Draft Letter of Offer ("DLOF"), the Company applied for surrender of its Certificate of Registration as a Non-Banking Financial Company ("NBFC") with the Reserve Bank of India ("RBI") on September 30, 2025. The RBI, after due consideration, approved the said application vide its letter bearing reference no. DEL.DOR.NBFC.No.576224-03-033/2025-26 dated January 23, 2026. Pursuant thereto, the Company has surrendered its Certificate of Registration and has ceased to operate as an NBFC, and accordingly, is no longer regulated by the RBI as a Non-Banking Financial Company.

ii. Para 7.4.1 on page 24 of the LOF has been updated to reflect the status of the Statutory Approvals.
iii. Para 8.2 on page 25 of the LOF has been updated in line with SEBI Circular dated April 13, 2015 read with SEBI Circular dated December 09, 2016 and August 13, 2021.

iv. In line with the above, in para 8.10 a new sub-point(f) has been added on pages 27-28 of the LOF.
v. The word "Closing" has been defined in Sub-point (f) of Point 3.1.3 on page 9 of the LOF.
vi. Price of the transactions has been inserted in the table in Para 4.1.9 on page 14 of the LOF.

vii. In para 10 on page 36 of the LOF, in line with SEBI Circular SEBI/HO/CFD/DCR2/CIRP/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIRP/2020/83 dated May 14, 2020, method for electronic inspection of copies of the "Documents for Inspection" has been inserted.

viii. Table of the Board of Directors of the Target Company, appearing in para 5.7 on page 18 of the LOF has been updated.
ix. The Registered office of the Target Company has shifted from B-42, Lower Ground Floor, Panchsheel Enclave, New Delhi-110017, to "Space No. 920, Kirti Shikhar Building, District Centre, Janakpuri B-1, New Delhi, India, 110058". The same has been duly updated at all relevant places in the LOF.

x. Address of Manager to the Offer has shifted from 714, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 to 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi-110058. The same has been duly updated at all relevant places in the LOF.

xi. Telephone No. 41395590 of the Manager to the Offer is no longer available and the same has been duly removed from all relevant places in the LOF.

xii. The email id of the registrar to the offer has been updated to investor@masserv.com.
xiii. The fact that the Target Company is no longer an NBFC has been duly updated at all relevant places in the LOF and requisite amendments have been made to the LOF.

xiv. The word "Draft" has been removed from all the requisite places.
xv. The Aar Shyam-Open Offer Escrow Account No. 923020019918503 has been duly updated at all relevant places in the LOF.
xvi. The Balance is Escrow Account is now Rs. 37,63,500/- (Rupees Thirty-Seven Lakhs Sixty Three Thousand Five Hundred only). The same has been duly updated at all relevant places in the LOF.

xvii. The Maximum Consideration payable due to revision in price is now Rs. 1,50,54,000/- (Rupees One Crore Fifty Lakhs Fifty Four Thousand only). The same has been duly updated at all relevant places in the LOF.
xviii. The Financial Statements of Acquirer 1 in point 4.1.13 appearing on page 15 of the LOF has been updated on basis of their latest available audited financial statements i.e. for the financial years ending on March 31, 2023 to March 31, 2025.

xix. In Point 4.1.14 on page 13 of the LOF the details of Directors of Acquirer 1 has been updated.
xx. The fact that the Purchase Consideration/Acquisition Price has been paid by Acquirer 1 to the Outgoing Promoter in cash has been updated on page 9 of the LOF.

xxi. Since the Target Company has changed its objects, its new CIN and objects have been updated. The revised objects are appearing on page 17 of the LOF.
xxii. The Authorised Share Capital of the Target Company has been updated on page 17 of the LOF.

xxiii. The list of Board of Directors of the Target Company has been updated on page 18 of the LOF.
xxiv. The financial information of the Target Company has been updated on pages 18-19 of the LOF on basis of their latest available audited financial statements i.e. for the financial years ending on March 31, 2023 to March 31, 2025 and unaudited figures of the half year ending on September 30, 2025.

xxv. The Other Financial Parameters for Price Determination have been updated on page 21 of the LOF.
xxvi. Para 9 relating to Compliance with Tax Requirements has been updated in accordance with the latest Tax Laws on pages 31-36 of the LOF.
xxvii. The Documents For Inspection has been updated on pages 36-37 of the LOF.
xxviii. Form of Acceptance and form SH-4 have been added on pages 38-44 of the LOF.

The Letter of Offer specifying the detailed terms and conditions of this Offer, along with the Form of Acceptance-cum-Acknowledgement, has been dispatched to all the Public Shareholders, whose names appear on the register of members of the Target Company, at the close of business hours on Wednesday, March 11, 2026 i.e. the Identified Date, being registered equity Public Shareholders as per the records of NSDL and CSDL, and registered Public Shareholders holding Equity Shares in physical form as per the records of the Target Company. However, the LOF has only been dispatched through electronic mode to the Public Shareholders whose email ids are registered with the Depositories/the Target Company/Registrar to the Offer. The Individual Letter of Offer (by physical as well as electronic mode) have been dispatched to each of the Public Shareholders of the Target Company on Wednesday, March 18, 2026.

FOR THE ATTENTION OF PUBLIC SHAREHOLDERS
The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism as provided under the SEBI (SAST) Regulations and circular No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/CIRP/2016/131 dated December 09, 2016 and SEBI/HO/CFD/DCR/III/CIRP/2021/615 dated August 13, 2021.

BSE Limited will be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
The Acquirers have requested BSE Limited to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Public Shareholders who wish to tender their Equity Shares in the Open Offer.

Accordingly, this Offer is being carried out through the stock exchange mechanism (in the form of a separate acquisition window provided by BSE Limited, being the designated stock exchange) and hence would be subject to payment of securities transaction tax (STT). For further details, Public Shareholders are requested to refer to Paragraph 8 of the LOF (Procedure for Acceptance and Settlement) at page 25-31 of the LOF.
The Acquirers, and their respective Directors, accept full responsibility for the information contained in this Advertisement and shall be responsible for the fulfillment of obligations under the SEBI (SAST) Regulations, in respect of this Offer.

ISSUED BY THE MANAGER TO THE OFFER

TURNAROUND logo and Turnaround Corporate Advisors Private Limited contact information: 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi-110058. Tel: +91-11-45510390. E-mail: info@tcagroup.in. Investor Grievance Email: complaints@tcagroup.in. Website: www.tcagroup.in. Contact Person: Mr. Heemadri Mukerjee. SEBI Registration No.: INM000012290.

For and on behalf of Guroomega Private Limited (Acquirer 1)
Sd/- Sd/-
MR. MAN MOHAN KATIAL (SUNIL SHARMA)
(Acquirer 2) (Authorised Representative)

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

CARAVELA BEACH RESORT logo. Advani Hotels & Resorts (India) Limited. Regd. Office: 18A & 18B, Jolly Maker Chambers II, Nariman Point Mumbai, 400021. Tel. 022-22850101. Email ID: cs.ho@advanihotels.com Website: https://www.caravelabeachresortqa.com. Opening of Special Window for Transfer and Dematerialisation of Physical Shares. Pursuant to SEBI Circular No. HO/38/13/11(2)/2026-MRSD-P0DI/3750/2026 dated 30th January, 2026, all shareholders are hereby informed that a Special Window is opened for a period of one year from 5th February, 2026 to 4th February, 2027 to facilitate lodgment / re-lodgment of transfer and dematerialisation requests of physical shares. This facility is available for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to 1st April, 2019 and also which were submitted earlier and were rejected/returned/not attended to due to deficiencies in documents/process or otherwise. Kindly note that the request(s) that are accompanied by Original Certificate(s) along with the transfer deeds and relevant supporting documents will only be considered under this special window. The securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred / lien-marked / pledged during the said lock-in period. Eligible investors/shareholders may submit their request along with the requisite documents to the Company and/or to the Registrar and Share Transfer Agent, viz. Datamatics Business Solutions Ltd, Plot No A-16 & 17, Part B Cross Lane, MIDC, Andheri (East), Mumbai 400093, Maharashtra, India, Contact Number: 022-66712001; e-mail: anand.bhware@datamaticsbpm.com, within the stipulated period. For Advani Hotels & Resorts (India) Limited, Sd/- Milind Nigam, Company Secretary & Compliance Officer, ACS A20994. Place: Mumbai, Date: March 23, 2026.

BSE LIMITED logo. Registered office: 25th Floor, P J Towers, Dalal Street, Mumbai - 400001. Tel: +91(022)272 1233/34 CIN: L67120MH2005PLC515188. PUBLIC NOTICE. This is to inform that the Exchange has declared Trading Member Trdez Investment Private Limited, (Cig no. 6818) as expelled w.e.f March 20, 2026, as provided under the Rules, Bye-laws & Regulations of the Exchange, as a disciplinary action. Investors having any outstanding claims against the aforesaid member are advised to file their claims with the Exchange, if they so desire, within one year from the date of issue of this notice ("specified period"), and no claims fled after one year will be entertained by the Exchange against the above expelled member and it shall be deemed that no such claims exist against the above mentioned expelled member or such claims, if any, shall be deemed to have been waived. The claims filed against the above expelled member will be dealt as per the norms for eligibility of claims for compensation from Investors Protection Fund. The investors can file their claims against Trdez Investment Private Limited, at the concerned regional Investor Centre of BSE Ltd., the list of which is available on Exchange's website at the following link: https://www.bseindia.com/static/about/contact_us.aspx. The investors can also submit their claims alongwith supporting documents on email id: claims.defaulter@bseindia.com. The investors are hereby advised to go through the below mentioned Exchange website link for documentation requirement for filing their claim against defaulter member: https://www.bseindia.com/static/investors/Claim_against_Defaulter.aspx. For BSE Limited Sd/- Deputy Vice President Dept. of Investors Services. Place: Mumbai, Date: March 23, 2026.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR UNITS NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF RKB GLOBAL LIMITED ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

RKB GLOBAL LTD logo. RKB GLOBAL LIMITED. CORPORATE IDENTIFICATION NUMBER: U28100MH2013PLC251485. Registered Office: Plot No. 22, Village - Zadhkhaire, Vada, Palghar, Kondhale, Thane, Wada, Maharashtra, India, 421312. Telephone: 022-61925555/56 | E-mail: cs@rkb.co.in | Website: www.rkb.co.in. Contact Person: Snehal Satish Bhmare, Company Secretary and Compliance Officer.

OUR PROMOTERS: ALOK VIRAT SHAH AND VIRAT SEVANTILAL SHAH

INITIAL PUBLIC OFFERING OF UP TO 14,620,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF RKB GLOBAL LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO [●] MILLION COMPRISING A FRESH ISSUE OF UP TO 12,600,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,020,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ [●] MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS AS SET OUT UNDER ANNEXURE A TO THE DRHP (COLLECTIVELY REFERRED TO AS "THE SELLING SHAREHOLDERS") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE OFFER").

THE COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ [●] MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE OFFER, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE OFFER. PRIOR TO THE COMPLETION OF THE OFFER AND ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS. THE PRICE BAND, THE MINIMUM BID LOT, IF ANY WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE THE REGISTERED OFFICE OF THE COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, the Company, in consultation of the BRLMs, for reasons to be recorded in writing, may extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Members of the Syndicate and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion" provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds. In accordance with SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Funds Portion will be added to the remaining QIB Portion for proportionate allocation to QIB. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations ("Retail Portion"), subject to valid Bids being received from them at or above the Offer Price. Further all potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined in the DRHP) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 397 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP, on March 20, 2026 with the Stock Exchanges and Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it along with the draft abridged prospectus on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.rkb.co.in; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Aryaman Financial Services Limited and Oneview Corporate Advisors Private Limited at www.afsl.co.in and www.oneviewadvisors.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the Company Secretary and Compliance Officer of the Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors shall rely on their own examination of the Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please see the section titled "Capital Structure" on page 85 of the DRHP. The liability of the members of the Company is limited by their shares. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 246 of the DRHP.

BOOK RUNNING LEAD MANAGERS: ARYAMAN FINANCIAL SERVICES LIMITED (Address: 60, Khatau Building, Ground Floor, Aikesh Dinesh Modi Marg, Fort, Mumbai - 400 001, Maharashtra, India. Tel. No.: +91 22 6216 6999. Email: ipo@afsl.co.in. Investor Grievance Email: feedback@afsl.co.in. Website: www.afsl.co.in. Contact Person: Vatsal Ganatra/ Rocky Shyamal. SEBI Registration No: INM000011344) and ONEVIEW CORPORATE ADVISORS PRIVATE LIMITED (Address: 619 & 620, 6th Floor, The Summit Business Bay, 266/1-172, Gundavali, Andheri Kuria Road, Andheri (East), Mumbai - 400 093. Tel: +91-22-69010381. Email: ipo@oneviewadvisors.com. Investor Grievance E-mail: investor@oneviewadvisors.com. Website: www.oneviewadvisors.com. Contact Person: Alka Mishra. SEBI Registration No: INM000011930) and REGISTRAR TO THE OFFER: MUFG INTIME (MUFG Intime logo. MUFG INTIME INDIA PRIVATE LIMITED (formerly Link Intime India Private Limited) Address: C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India. Tel: +91-8108114949. E-mail: rkbglobal.ipo@in.mpmg.mufg.com. Investor Grievance E-mail: rkbglobal.ipo@in.mpmg.mufg.com. Website: www.in.mpmg.mufg.com. Contact person: Shanti Gopalkrishnan. SEBI Registration No: INR000004058).

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP. For, RKB GLOBAL LIMITED On behalf of the Board of Directors Sd/- Snehal Satish Bhmare Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra Date: March 23, 2026

RKB GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on March 20, 2026. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.rkb.co.in; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Aryaman Financial Services Limited and Oneview Corporate Advisors Private Limited at www.afsl.co.in and www.oneviewadvisors.com, respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 23 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision. This announcement is not an offer of securities for sale in the United States or elsewhere. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold within the United States, except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.