

| <b>INTRODUCTORY SUB-TABLE (I)(a)</b>  |   |   |  |
|---|---|---|--|
| <b>NAME OF THE COMPANY : AAR SHYAM INDIA INVESTMENT CO LIMITED</b>  |   |   |  |
| <b>SCRIP CODE: 011600 CLASS OF SECURITY: Equity</b>   |   |   |  |
| <b>QUARTER ENDED: 31/03/2015</b>  |   |   |  |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>           | <b>As a % of total no of partly paid-up shares</b>              | <b>As a % of total no of shares of the Company</b>   |
| Held by promoter/promoter group   | NA  | NA  | NA   |
| Held by public  | NA  | NA  | NA   |
| <b>Total-A</b>  | NA  | NA  | NA   |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b>          | <b>As a % of total no of outstanding convertible securities</b> | <b>As a % of total no of shares of the Company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group   | NA  | NA  | NA   |
| Held by public  | NA  | NA  | NA   |
| <b>Total-B</b>  | NA  | NA  | NA   |
| <b>Warrants:-</b>   | <b>No. of warrants</b>                        | <b>As a % of total no of warrants</b>                           | <b>As a % of total no of shares of the Company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group   | NA  | NA  | NA   |
| Held by public  | NA  | NA  | NA   |
| <b>Total-C</b>  | NA  | NA  | NA   |
| <b>Total paid up capital of the company assuming full conversion of warrants and convertible securities</b> | <b>3000000 equity shares of Rs. 10/- each</b> |   |  |

| <b>(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON</b> |                                |                               |                                  |   |   |                                   |   |                        |
|--|--------------------------------|-------------------------------|----------------------------------|---|---|-----------------------------------|---|------------------------|
| <b>AAR SHYAM INDIA INVESTMENT CO LIMITED</b>               |                                |                               |                                  |   |   |                                   |   |                        |
| <b>SCRIP CODE: 011600</b>                                  |                                |                               | <b>QUARTER ENDED: 31/03/2015</b> |   |   |                                   |   |                        |
| <b>Category code</b>                                       | <b>Category of Shareholder</b> | <b>Number of Shareholders</b> | <b>Total number of shares</b>    | <b>Number of shares held in dematerialized form</b> | <b>Total shareholding as a percentage of total number of shares</b> |                                   | <b>Shares Pledged or otherwise encumbered</b> |                        |
|  |                                |                               |                                  |   | <b>As a percentage of (A+B)</b>                                     | <b>As a percentage of (A+B+C)</b> | <b>Number of shares</b>                       | <b>As a percentage</b> |
| <b>I</b>   | <b>II</b>                      | <b>III</b>                    | <b>IV</b>                        | <b>V</b>  | <b>VI</b>   | <b>VII</b>                        | <b>VIII</b>                                   | <b>IX</b>              |
| <b>(A) SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</b>     |                                |                               |                                  |   |   |                                   |   |                        |
| <b>(1) Indian</b>  |                                |                               |                                  |   |   |                                   |   |                        |
| (a) Individuals (HUF)                                      |                                | 0                             | 0                                | 0   | 0   | 0                                 | 0   | 0                      |
| (b) Central Gov/State gov                                  |                                | 0                             | 0                                | 0   | 0   | 0                                 | 0   | 0                      |
| (c) Bodies Corporate                                       |                                | 1                             | 257440                           | 257440  | 8.581   | 8.581                             | 0   | 0                      |
| (d) Financial Inst. Banks                                  |                                | 0                             | 0                                | 0   | 0   | 0                                 | 0   | 0                      |
| (e) Any Other (Specify)                                    |                                | 0                             | 0                                | 0   | 0   | 0                                 | 0   | 0                      |
| <b>Sub Total (A)(1)</b>                                    |                                | <b>1</b>                      | <b>257440</b>                    | <b>257440</b>                                       | <b>8.581</b>  | <b>8.581</b>                      | <b>0</b>                                      | <b>0</b>               |
| <b>(2) Foreign</b>   |                                |                               |                                  |   |   |                                   |   |                        |
| (a) Individuals nri/ Individuals/Foreign                   |                                | 0                             | 0                                | 0   | 0   | 0                                 | 0   | 0                      |
| (b) Bodies Corporate                                       |                                | 0                             | 0                                | 0   | 0   | 0                                 | 0   | 0                      |
| (c) Institutions   |                                | 0                             | 0                                | 0   | 0   | 0                                 | 0   | 0                      |
| (d) Any Other (specify) GROUP HOLDING                      |                                | 0                             | 0                                | 0   | 0   | 0                                 | 0   | 0                      |
| <b>Sub Total (A)(2)</b>                                    |                                | <b>0</b>                      | <b>0</b>                         | <b>0</b>  | <b>0</b>  | <b>0</b>                          | <b>0</b>                                      | <b>0</b>               |
| <b>TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</b>   |                                | <b>1</b>                      | <b>257440</b>                    | <b>257440</b>                                       | <b>8.581</b>  | <b>8.581</b>                      | <b>0</b>                                      | <b>0</b>               |
| <b>(A)=(A)(1)+(A)(2)</b>                                   |                                |                               |                                  |   |   |                                   |   |                        |
| <b>(B) PUBLIC SHAREHOLDING</b>                             |                                |                               |                                  |   |   |                                   |   |                        |
| <b>(1) Institutions</b>                                    |                                |                               |                                  |   |   |                                   |   |                        |
| (a) Mutual Funds/UTI                                       |                                | 0                             | 0                                | 0   | 0   | 0                                 | N.A.  | N.A.                   |
| (b) Financial Inst/Banks                                   |                                | 0                             | 0                                | 0   | 0   | 0                                 | N.A.  | N.A.                   |
| (c) Central Government(s) state Government(s)              |                                | 0                             | 0                                | 0   | 0   | 0                                 | N.A.  | N.A.                   |
| (d) Venture Capital Funds                                  |                                | 0                             | 0                                | 0   | 0   | 0                                 | N.A.  | N.A.                   |
| (e) Insurance Companies                                    |                                | 0                             | 0                                | 0   | 0   | 0                                 | N.A.  | N.A.                   |
| (f) Foreign Institutional Investors                        |                                | 0                             | 0                                | 0   | 0   | 0                                 | N.A.  | N.A.                   |
| (g) Foreign Venture Capital Investors                      |                                | 0                             | 0                                | 0   | 0   | 0                                 | N.A.  | N.A.                   |

|  |            |                |               |               |               |             |             |
|--|------------|----------------|---------------|---------------|---------------|-------------|-------------|
| (h) Any Other (specify) FDI  | 0          | 0              | 0             | 0             | 0             | N.A.        | N.A.        |
| <b>Sub Total (B)(1)</b>  | <b>0</b>   | <b>0</b>       | <b>0</b>      | <b>0</b>      | <b>0</b>      | <b>N.A.</b> | <b>N.A.</b> |
| <b>(2) Non-Institutions</b>  |            |                |               |               |               |             |             |
| (a) Bodies Corporate   | 7          | 1482560        | 432560        | 49.419        | 49.419        | N.A.        | N.A.        |
| (b) Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lac          | 151        | 15000          | 0             | 0.5           | 0.5           | N.A.        | N.A.        |
| (b) Individuals- ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lac. | 9          | 1245000        | 285000        | 41.5          | 41.5          | N.A.        | N.A.        |
| (c) Any other (specify) Non-resident indian./OCB   | 0          | 0              | 0             | 0             | 0             | N.A.        | N.A.        |
| (d) Any other (specify) Clearing Member  | 0          | 0              | 0             | 0             | 0             | N.A.        | N.A.        |
| (e) Any other (specify) Trust  | 0          | 0              | 0             | 0             | 0             | N.A.        | N.A.        |
| (f) Any other (specify) foreign bodies corporates  | 0          | 0              | 0             | 0             | 0             | N.A.        | N.A.        |
| (g) Any Other (specify) EMPLOYEE   | 0          | 0              | 0             | 0             | 0             | N.A.        | N.A.        |
| (h) Any Other (specify) PAKISTANI SHARE-HOLDERS  | 0          | 0              | 0             | 0             | 0             | N.A.        | N.A.        |
| (i) Any Other (specify) DIRECTOR'S & THEIR RELATIVES   | 0          | 0              | 0             | 0             | 0             | N.A.        | N.A.        |
| <b>Sub Total (B)(2)</b>  | <b>167</b> | <b>2742560</b> | <b>717560</b> | <b>91.419</b> | <b>91.419</b> | <b>N.A.</b> | <b>N.A.</b> |
| <b>TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)</b>   | <b>167</b> | <b>2742560</b> | <b>717560</b> | <b>91.419</b> | <b>91.419</b> | <b>N.A.</b> | <b>N.A.</b> |
| <b>(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED</b>              |            |                |               |               |               |             |             |
| (a) DEPOSITORY RECEIPTS  | 0          | 0              | 0             | 0             | 0             | N.A.        | N.A.        |
| <b>Sub Total (C)(1)</b>  | <b>0</b>   | <b>0</b>       | <b>0</b>      | <b>0</b>      | <b>0</b>      | <b>N.A.</b> | <b>N.A.</b> |
| <b>TOTAL SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED (C)=(C)(1)</b> | <b>0</b>   | <b>0</b>       | <b>0</b>      | <b>0</b>      | <b>0</b>      | <b>N.A.</b> | <b>N.A.</b> |
| <b>Grand Total (A) + (B) + (C)</b>   | <b>168</b> | <b>3000000</b> | <b>975000</b> | <b>100</b>    | <b>100</b>    | <b>0</b>    | <b>0</b>    |

**AAR SHYAM INDIA INVESTMENT CO LIMITED**

**(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY**

**'PROMOTOR' 31/03/2015**

| Sr. No.      | FOLIO | DPID-CLID        | NAME OF THE SHAREHOLDER                            | TOTAL SHARES HELD |                               | SHARES PLEDGED OR OTHERWISE ENCUMBERED |                |  | DETAILS OF WARRANTS     |  | DETAILS OF CONVERTIBLE SECURITIES     |   | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL) |
|--------------|-------|------------------|--|-------------------|-------------------------------|--|----------------|--|-------------------------|--|---------------------------------------|---|--|
|              |       |                  |  | NUMBER            | AS A % OF GRAND TOTAL (A+B+C) | NUMBER                                 | AS A %         | AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I)(a) | NUMBER OF WARRANTS HELD | AS A % OF TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE |  |
| (I)          |       |                  | (II)   | (III)             | (IV)                          | (V)                                    | (VI)=V/III*100 | (VII)  | (VIII)                  | (IX)   | (X)                                   | (XI)  | (XII)  |
| 1            |       | IN30154915120942 | K K MODI INVESTMENT AND FINANCIAL SERVICES PVT LTD | 257440            | 8.581                         | 0                                      | 0              | 0  |                         |  |                                       |   | 257440   |
| <b>TOTAL</b> |       |                  |  | <b>257440</b>     | <b>8.581</b>                  | <b>0</b>                               | <b>0</b>       | <b>0</b>   |                         |  |                                       |   | <b>257440</b>  |

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| AAR SHYAM INDIA INVESTMENT CO LIMITED                                       |       |                  |                                  |              |  |                         |   |                                       |  |        |            |
|---|-------|------------------|----------------------------------|--------------|--|-------------------------|---|---------------------------------------|--|--------|------------|
| I(c)(i) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY |       |                  |                                  |              |  |                         |   |                                       |  |        |            |
| 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES. 31/03/2015 |       |                  |                                  |              |  |                         |   |                                       |  |        |            |
|   |       |                  |                                  |              | DETAILS OF WARRANTS  |                         | DETAILS OF CONVERTIBLE SECURITIES                 |                                       | SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL) |        | PAN        |
| Sr. No.   | FOLIO | DPID-CLID        | NAME OF THE SHAREHOLDER          | NO OF SHARES | SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE} | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS   |        |            |
| 1   |       | 1206810000058454 | KALYANI BARTER PVT LTD           | 125000       | 4.167  |                         |   |                                       |  | 125000 | AACCK7579D |
| 2   |       | IN30282210126336 | SUNIL KUMAR                      | 47500        | 1.583  |                         |   |                                       |  | 47500  | AGSPA7403K |
| 3   |       | 1207340000000312 | SUSHIL KUMAR JAIN                | 47500        | 1.583  |                         |   |                                       |  | 47500  | ACAPJ3524C |
| 4   |       | IN30072410164318 | SURARCHITA TRADERS PRIVATE LIMIT | 40000        | 1.333  |                         |   |                                       |  | 40000  | AAUCS2427E |
| 5   |       | IN30154934176954 | ADARSH KUMAR GUPTA               | 142500       | 4.75   |                         |   |                                       |  | 142500 | AAJPG7389R |
| 6   |       | 1203660000195986 | DHARMENDRA JAIN HUF              | 47500        | 1.583  |                         |   |                                       |  | 47500  | AAGHD2552J |
| 7   |       | 1203410000424287 | CHANDIKA INFRASTRUCTURE          | 142560       | 4.752  |                         |   |                                       |  | 142560 | AAFCC5497B |
| 8   |       | 1203410000424291 | VARAPRADA DISTRIBUTORS           | 125000       | 4.167  |                         |   |                                       |  | 125000 | AAECV7301C |

|              |         |  |                                  |                |              |  |  |  |  |                |            |
|--------------|---------|--|----------------------------------|----------------|--------------|--|--|--|--|----------------|------------|
| 9            | 0001003 |  | MURARI MOHAN BANIA               | 200000         | 6.667        |  |  |  |  | 200000         | ACYPB6238K |
| 10           | 0001004 |  | PUSPA LAHARI                     | 200000         | 6.667        |  |  |  |  | 200000         | ABDPL1544N |
| 11           | 0001005 |  | SWAPAN KUMAR GHOSH HUF           | 200000         | 6.667        |  |  |  |  | 200000         | AAGHS0293H |
| 12           | 0001006 |  | SANJIB BERA                      | 160000         | 5.333        |  |  |  |  | 160000         | ANCPB4091R |
| 13           | 0001007 |  | DEEPA AGARWAL                    | 200000         | 6.667        |  |  |  |  | 200000         | ADKPA8322J |
| 14           | 0001008 |  | EIRENE BUSINESS SOLUTION PVT LTD | 350000         | 11.667       |  |  |  |  | 350000         | AADCE3191N |
| 15           | 0001009 |  | NUGGET STEEL TRADING PVT LTD     | 350000         | 11.667       |  |  |  |  | 350000         | AADCN5213C |
| 16           | 0001010 |  | VYAAS VYAPAAR PVT LTD            | 350000         | 11.667       |  |  |  |  | 350000         | AAECV4784H |
| <b>TOTAL</b> |         |  |                                  | <b>2727560</b> | <b>90.92</b> |  |  |  |  | <b>2727560</b> |            |

| AAR SHYAM INDIA INVESTMENT CO LIMITED  |         |           |                              |                |  |                         |   |                                       |   |                   |
|--|---------|-----------|------------------------------|----------------|--|-------------------------|---|---------------------------------------|---|-------------------|
| I(c)(ii) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY |         |           |                              |                |  |                         |   |                                       |   |                   |
| 'PUBLIC' AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES. 31/03/2015  |         |           |                              |                |  |                         |   |                                       |   |                   |
|  |         |           |                              |                | DETAILS OF WARRANTS  |                         | DETAILS OF CONVERTIBLE SECURITIES                 |                                       | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL | PAN               |
| Sr. No.  | FOLIO   | DPID-CLID | NAME OF THE SHAREHOLDER      | NO OF SHARES   | SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE} | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS  |                   |
| 1  | 0001003 |           | MURARI MOHAN BANIA           | 200000         | 6.667  |                         |   |                                       |   | 200000 ACYPB6238K |
| 2  | 0001004 |           | PUSPA LAHARI                 | 200000         | 6.667  |                         |   |                                       |   | 200000 ABDPL1544N |
| 3  | 0001005 |           | SWAPAN KUMAR GHOSH HUF       | 200000         | 6.667  |                         |   |                                       |   | 200000 AAGHS0293H |
| 4  | 0001006 |           | SANJIB BERA                  | 160000         | 5.333  |                         |   |                                       |   | 160000 ANCPB4091R |
| 5  | 0001007 |           | DEEPA AGARWAL                | 200000         | 6.667  |                         |   |                                       |   | 200000 ADKPA8322J |
| 6  | 0001008 |           | EIRENE BUSINESS SOLUTION PVT | 350000         | 11.667   |                         |   |                                       |   | 350000 AADCE3191N |
| 7  | 0001009 |           | NUGGET STEEL TRADING PVT LTD | 350000         | 11.667   |                         |   |                                       |   | 350000 AADCN5213C |
| 8  | 0001010 |           | VYAAS VYAPAAR PVT LTD        | 350000         | 11.667   |                         |   |                                       |   | 350000 AAECV4784H |
| <b>TOTAL</b>   |         |           |                              | <b>2010000</b> | <b>67.002</b>  |                         |   |                                       |   | <b>2010000</b>    |

**AAR SHYAM INDIA INVESTMENT CO LIMITED****I(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES 31/03/2015**

| <b>Sr. No.</b> | <b>FOLIO</b> | <b>DPID-CLID</b> | <b>NAME OF THE SHAREHOLDER</b>   | <b>LOCKED SHARES</b> | <b>% OF TOTAL</b> |
|----------------|--------------|------------------|----------------------------------|----------------------|-------------------|
| 1              | 0001003      |                  | MURARI MOHAN BANIA               | 200000               | 6.667             |
| 2              | 0001004      |                  | PUSPA LAHARI                     | 200000               | 6.667             |
| 3              | 0001005      |                  | SWAPAN KUMAR GHOSH HUF           | 200000               | 6.667             |
| 4              | 0001006      |                  | SANJIB BERA                      | 160000               | 5.333             |
| 5              | 0001007      |                  | DEEPA AGARWAL                    | 200000               | 6.667             |
| 6              | 0001008      |                  | EIRENE BUSINESS SOLUTION PVT LTD | 350000               | 11.667            |
| 7              | 0001009      |                  | NUGGET STEEL TRADING PVT LTD     | 350000               | 11.667            |
| 8              | 0001010      |                  | VYAAS VYAPAAR PVT LTD            | 350000               | 11.667            |
| <b>TOTAL</b>   |              |                  |                                  | <b>2010000</b>       | <b>67.002</b>     |



| <b>AAR SHYAM INDIA INVESTMENT CO LIMITED</b>                          |  |                                      |  |  |
|---|--|--------------------------------------|--|--|
| <b>(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)</b> |  |                                      |  |  |
| <b>Sr. No.</b>  | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of<br/>outstanding DRs</b> | <b>Number of shares<br/>underlying<br/>outstanding DRs</b> | <b>Shares underlying outstanding DRs as<br/>a percentage of total number of shares<br/>{i.e., Grand Total (A)+(B)+(C) indicated<br/>in Statement at para (I)(a) above}</b> |
| 1   | ADR  | 0                                    | 0  | 0  |
| 2   | GDR  | 0                                    | 0  | 0  |
| <b>TOTAL</b>  |  | <b>0</b>                             | <b>0</b>   | <b>0</b>   |